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World Production and Trade

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United States
Department of
Agriculture

Foreign
Agricultural
Service

Washington, D.C. 20250

Weekly
Roundup

Supplement 3-87

Sept. 22, 1987

The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in world agriculture and trade.

U.S. AGRICULTURAL TRADE

CURRENT SERIAL RECORDS

U.S. agricultural exports during July 1987 totaled 12.6 million metric tons, up 70 percent from the 7.4 million tons exported during July 1986 and up 26 percent from June 1987. Increased wheat sales to Egypt, the USSR and China, plus strong barley sales to Saudi Arabia under the Export Enhancement Program, were largely responsible. Agricultural export value totaled \$2.39 billion, up 40 percent over July 1986 and 15 percent above June 1987 levels. Strong soybean and grain and feed sales accounted for much of the year-to-year increase. Value also increased for raw cotton and tobacco, as well as a number of high-value products such as dairy products, cattle hides, poultry, beef, pork, fresh non-citrus fruit and tree nuts.

Export volume during the first 10 months of fiscal 1987 totaled 107.9 million tons, up 16 percent from the same period a year earlier. Grains accounted for most of the rise as lower U.S. prices, reduced competitor supplies and the Export Enhancement Program increased the U.S. share of the world grain trade. Other significant gainers included soybean meal, cotton, poultry products, furskins, beef and fresh fruits and vegetables. Export volume for each of the last two months of the fiscal year must average 10.6 million tons to reach the USDA forecast of 129 million tons. In the last four months, exports have averaged 11.1 million tons each month.

Cumulative U.S. agricultural exports during October-July totaled \$23.4 billion, up \$866 million (4 percent) from the same period last year. Lower world prices for major grain and feed products offset much of the volume increase of 16 percent. USDA forecasts fiscal 1987 exports at \$28 billion, up 6 percent from last year. Increased livestock, horticulture and cotton exports are expected to account for most of the gain.

Imports for July totaled \$1.7 billion, down 5 percent from July 1986. This brought the October-July import total to \$17.5 billion, down 1 percent from the same period last year, due in part to a substantial decline in coffee prices. USDA forecasts imports for fiscal 1987 at \$20.5 billion, down 2 percent from last year.

SALLY KLUSARITZ, Editor, Tel. (202) 447-3448. Additional copies may be obtained from FAS Media and Public Affairs Branch, 5922-S, Washington, D.C. 20250. Tel. (202) 447-7937.

July's agricultural trade surplus reached \$684 million, up \$381 million from June and the 12th month in a row the U.S. has had a surplus. July's performance brought the agricultural trade surplus during the first 10 months of fiscal 1987 to \$5.9 billion, up \$1.03 billion from the \$4.8 billion level of the same period last year. The fiscal 1987 trade surplus is forecast at \$7.5 billion, up from \$5.4 billion in 1986.

U.S. Agricultural Trade
(Billion Dollars)

	-----FISCAL YEAR-----			-----OCT-JUNE-----		
	1986 Actual	1987 Forecast	Percent Change	1986 Actual	1987 Actual	Percent Change
Exports	26.3	28.0	+6	22.5	23.4	+4
Imports	20.9	20.5	-2	17.7	17.5	-1
Trade balance	5.4	7.5	---	4.8	5.9	---

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1985 - JULY 1987

-3-

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (JULY)							
		QUANTITY	VALUE	%	DIF	QUANTITY	VALUE	%	DIF				
		: 10/85-07/86:10/86-07/87:DIF	: 10/85-07/86:10/86-07/87:DIF	: %	: 10/85-07/86:10/86-07/87:DIF	: 1986	: 1987	: %	: 1987				
GRAINS AND FEEDS													
WHEAT & WHEAT FLOUR..	MT	20573,229	23140,296	+12	2,814,054	2,424,446	-14	2944,150	4453,167	+51	339,575	422,903	+25
WHEAT.....	MT	19706,242	21896,903	+11	2,626,597	2,246,545	-14	2848,846	4317,685	+52	323,886	397,452	+23
WHEAT FLOUR.....	MT	866,987	1243,393	+43	187,457	177,901	-5	95,304	135,482	+42	15,689	25,451	+61
RICE.....	MT	1531,359	2006,147	+31	481,521	455,602	-5	327,846	282,343	-14	70,180	62,673	-11
COARSE GRAINS.....	MT	31560,359	40114,236	+27	3,376,208	3,104,840	-8	1602,998	4145,951	+159	159,178	338,642	+113
CORN.....	MT	27816,434	33085,874	+19	3,010,836	2,553,861	-15	1126,149	3402,883	+202	116,876	282,265	+142
GRAIN SORGHUM.....	MT	3512,821	4475,478	+27	341,729	341,819	---	449,651	579,720	+29	40,140	45,709	+14
BARLEY.....	MT	210,052	2534,016	***	20,846	206,600	+891	25,357	161,583	+537	1,949	10,318	+429
OATS.....	MT	17,904	10,465	-42	2,483	1,670	-33	1,183	727	-39	146	164	+13
RYE.....	MT	3,148	8,403	+167	314	890	+183	658	1,038	+58	67	186	+176
FEEDS & FEEDERS 1/...	MT	6624,820	8413,057	+27	1,006,330	1,202,355	+19	655,346	857,869	+31	105,778	120,678	+14
PULSES.....	MT	381,017	490,975	+29	177,762	243,030	+37	27,000	23,577	-13	12,044	9,221	-23
BEANS, DRIED.....	MT	265,285	386,662	+46	126,060	204,984	+63	21,305	14,740	-31	9,844	6,537	-34
PEAS, DRIED.....	MT	87,053	78,596	-10	29,273	23,463	-20	5,323	7,880	+48	1,825	2,116	+16
LENTILS, ETC., DRI	MT	28,679	25,717	-10	22,429	14,583	-35	372	957	+157	375	568	+51
OTHER.....	XXX				283,213	240,471	-15				27,806	23,077	-17
TOTAL.....	XXX	60,670,784	74,164,711	+22	8,139,088	7,670,745	-6	5557,340	9762,907	+76	714,560	977,194	+37
OILSEEDS & PRODUCTS													
TOTAL OILSEEDS.....	MT	19398,497	18867,770	-3	4,198,631	3,826,280	-9	777,005	1510,975	+94	171,296	323,351	+89
SOYBEANS.....	MT	18744,686	18292,912	-2	3,893,529	3,562,878	-8	722,918	1476,690	+104	148,613	306,999	+107
SUNFLOWER SEED.....	MT	304,644	286,975	-6	82,390	74,241	-10	33,799	16,283	-52	8,541	3,731	-56
PEANUTS.....	MT	303,042	202,988	-33	206,895	168,564	-19	17,278	13,296	-22	12,954	11,188	-14
OTHER OILSEEDS.....	MT	46,125	84,895	+84	15,817	20,597	+30	3,000	4,506	+50	1,188	1,433	+21
SOYBEAN MEAL.....	MT	4878,942	6129,238	+26	987,404	1,219,374	+23	390,930	435,717	+11	80,179	94,245	+18
OTHER MEAL.....	MT	94,418	132,969	+41	13,440	18,122	+35	6,876	34,762	+406	916	3,981	+335
TOTAL VEG. OILS.....	MT	966,446	696,416	-28	567,537	347,284	-39	61,496	118,469	+93	37,569	53,164	+42
SOYBEAN OIL.....	MT	383,648	318,078	-17	212,215	132,338	-38	20,243	79,658	+294	10,917	31,738	+191
SUNFLOWER OIL.....	MT	178,612	127,074	-29	97,913	55,104	-44	5,552	19,488	+251	3,098	7,983	+158
COTTONSEED OIL.....	MT	170,502	80,481	-53	93,121	39,447	-58	11,379	4,337	-62	5,965	2,211	-63
OTHER VEG. OILS.....	MT	233,684	170,783	-27	164,288	120,395	-27	24,322	14,986	-38	17,589	11,232	-36
OTHER.....	XXX				85,906	105,154	+22				8,897	15,140	+70
TOTAL.....	XXX	25,338,303	25,826,393	+2	5,852,918	5,516,215	-6	1236,307	2099,923	+70	298,859	489,881	+64
SEEDS.....													
MT		178,230	223,422	+25	317,590	318,676	---	9,797	11,231	+15	23,237	17,830	-23
COTTON & LINTERS													
RAW COTTON 2/.....	STB:	1553,041	5263,749	+239	523,475	1,209,323	+131	22,630	425,451	***	7,717	114,088	***
LINTERS 2/.....	STB:	139,683	97,518	-30	12,461	8,638	-31	9,457	7,041	-26	886	753	-15
SILK.....	STB:	307	60	-81	118	75	-37						
TOTAL.....	STB:	1693,031	5361,327	+217	536,054	1,218,036	+127	32,087	432,492	***	8,603	114,841	***

7,717 114,088 ***

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U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1985 - JULY 1987

-4-

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (JULY)					
		QUANTITY	VALUE	%	%	QUANTITY	VALUE	%	%		
		10/85-07/86:10/86-07/87:DIF	10/85-07/86:10/86-07/87:DIF	10/85-07/86:10/86-07/87:DIF	10/85-07/86:10/86-07/87:DIF	1986	1987	DIF	1986 : 1987 :DIF		
TOBACCO UNMFG.											
BURLEY.....	MT	42,483	273,217	262,364	-4	1,453	3,806	+162	10,563	15,395	+46
FLUE-CURED.....	MT	114,856	739,921	693,618	-6	3,411	2,179	-36	20,698	13,493	-35
FIRE-SUN CURED.....	MT	6,627	30,816	44,516	+44	205	744	+263	1,031	3,198	+210
MARYLAND.....	MT	2,373	14,726	12,857	-13	242	623	+158	1,473	3,556	+141
CIGAR.....	MT	1,145	28,248	20,572	-27	68	134	+96	1,677	2,309	+38
OTHER LEAF.....	MT	5,727	39,608	19,897	-50	203	176	-13	1,309	1,508	+15
STEMS.....	MT	29,690	67,724	64,731	-4	1,884	1,197	-36	7,944	6,789	-15
TOTAL.....	MT	202,902	207,048	2	1,194,260	7,465	8,859	+19	44,695	46,248	+3
POULTRY PRODUCTS											
MEAT.....											
BROILER.....	MT	185,597	187,323	279,126	+49	19,644	33,418	+70	19,712	32,458	+65
TURKEY.....	MT	9,902	11,254	12,907	+15	1,102	898	-19	1,029	883	-14
OTHER POULTRY MEAT.....	MT	6,201	6,927	11,686	+69	628	423	-33	672	474	-29
EGGS.....	DOZ	21,239	30,134	35,059	+16	2,214	2,846	+29	3,098	3,817	+23
EGG PRODUCTS.....	MT	19,575	29,813	32,079	+8	2,079	1,016	-51	3,899	2,309	-41
OTHER.....	XXX		106,549	117,622	+10				8,107	10,502	+30
TOTAL.....	XXX		372,000	488,478	+31				36,516	50,444	+38
DAIRY PRODUCTS											
NON-FAT DRY MILK.....	MT	292,240	172,870	174,088	+1	36,132	40,067	+11	24,273	27,480	+13
CHEESE.....	MT	9,762	20,105	24,635	+23	1,333	1,987	+49	2,312	3,593	+55
BUTTER.....	MT	24,792	37,847	15,194	-60	2,596	2,664	+3	3,579	3,072	-14
OTHER.....	XXX		117,916	173,877	+47				8,862	13,928	+57
TOTAL.....	XXX		348,737	387,794	+11				39,025	48,073	+23
LIVESTOCK & PRODS.											
MEAT.....											
BEEF.....	MT	327,636	759,191	985,904	+30	30,618	39,394	+29	71,826	89,363	+24
PORK.....	MT	96,519	422,963	605,713	+43	9,953	9,650	+94	41,551	56,602	+36
VARIETY.....	MT	25,474	71,890	87,676	+22	1,500	2,091	+39	4,011	7,109	+77
TALLOW.....	MT	205,643	264,338	292,775	+11	19,165	17,953	-6	26,264	25,652	-2
LARD.....	MT	1079,029	373,975	307,596	-18	109,682	102,070	-7	29,221	32,228	+10
LIVE CATTLE.....	MT	42,600	21,391	18,942	-11	3,544	3,679	+4	1,643	1,763	+7
CATTLE HIDES.....	NO	85,100	92,656	81,876	-12	8,420	10,331	+23	8,983	8,856	-1
FURSKINS.....	XXX		944,568	1,064,478	+13				90,094	118,207	+31
OTHER.....	XXX	12268,182	190,876	282,773	+48	642,198	486,447	-24	7,358	9,544	+30
TOTAL.....	XXX		2,907,457	3,286,917	+13				43,938	47,295	+8

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1985 - JULY 1987

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (JULY)			
		QUANTITY	VALUE	%		QUANTITY	VALUE	%	
		: 10/85-07/86:10/86-07/87:DIF	: 10/85-07/86:10/86-07/87:DIF	: %		: 1986	: 1987	: DIF	: %
		: 10/85-07/86:10/86-07/87:DIF	: 10/85-07/86:10/86-07/87:DIF	: %		: 1986	: 1987	: DIF	: %
HORTICULTURAL PROD.									
TREE NUTS.....	MT	188,093	419,653	-27	+13	10,637	26,427	---	+61
FRUIT.....			989,277		+20		114,250		+13
FRESH, CITRUS.....	MT	725,770	395,590	+17	+14	65,904	38,476	-1	-5
FRESH, NON-CITRUS..	MT	354,862	268,961	+17	+28	51,667	44,142	+15	+23
CANNED.....	MT	52,273	52,314	+4	+6	4,151	4,694	+6	-4
DRIED.....	MT	107,684	148,901	+8	+19	10,967	15,444	+3	+15
JUICES.....	GAL	78,735	123,511	+23	+26	6,719	11,494	+45	+41
VEGETABLES, FRESH....	MT	470,752	201,606	+2	+14	41,251	17,554	-8	-2
VEG., PREP., PRES....	MT	285,671	240,990	+13	+16	29,514	24,855	---	+1
OTHER.....	XXX		383,559		+22		38,920		+23
TOTAL.....	XXX		2,235,086		+18		222,005		+18
SUGAR & TROP. PRODS.									
SUGAR & SWEETENERS...	XXX		106,841		+61		10,891		+57
COFFEE.....	MT	10,235	72,381	+16	+9	718	5,281	+48	+53
FLAVORING SYRUPS....	XXX		158,336		+18		22,993		-13
OTHER.....	XXX		295,559		+11		23,535		+15
TOTAL.....	XXX		633,116		+21		62,700		+15
GRAND TOTAL.....	XXX		22,536,306		+4		1703,265		+40

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. GALLON UNITS ARE IN THOUSANDS OF UNITS. DOZEN UNITS ARE IN THOUSANDS OF UNITS.
 XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
 --- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

- 1/ INCLUDES BY-PRODUCTS.
 2/ STATISTICAL BALE = 480 LBS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
 TRADE AND MARKETING BRANCH, IAS, FAS, USDA

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1985 - JULY 1987

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (JULY)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																					
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U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1985 - JULY 1987

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COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (JULY)							
		QUANTITY	VALUE	%		QUANTITY	VALUE	%					
		10/85-07/86:10/86-07/87:DIF	10/85-07/86:10/86-07/87:DIF	10/86-07/87:DIF		1986	1987	DIF	1986 : 1987 :DIF				
DAIRY PRODUCTS													
CHEESE, QUOTA.....	MT :	90,192	81,898	-9	244,369	242,495	-1	8,772	10,412	+19	23,632	28,179	+19
CHEESE, NON-QUOTA....	MT :	21,944	21,976	---	75,485	84,963	+13	2,399	2,106	-12	8,259	8,381	+1
CASEIN.....	MT :	84,426	92,566	+10	163,183	189,349	+16	9,771	11,795	+21	19,505	25,920	+33
OTHER.....	XXX:				18,601	16,041	-14				1,304	1,337	+2
TOTAL.....	XXX:				501,639	532,849	+6				52,699	63,817	+21
LIVESTOCK & PRODS.													
WOOL.....	MT :	35,939	41,218	+15	131,145	158,028	+20	3,553	3,921	+10	13,305	15,616	+17
MEAT.....	MT :	928,308	1,058,438	+14	1,832,733	2,295,251	+25	118,130	125,669	+6	229,202	277,447	+21
BEEF AND VEAL.....	MT :	559,502	637,872	+14	1,017,861	1,280,581	+26	76,042	82,581	+9	131,646	172,605	+31
PORK.....	MT :	334,293	385,439	+15	732,602	935,706	+28	38,209	39,478	+3	87,749	96,371	+10
OTHER (EDIBLE).....	MT :	34,513	35,127	+2	82,270	78,964	-4	3,879	3,610	-7	9,807	8,471	-14
LIVE CATTLE.....	NO :	1109,235	1402,030	+26	350,551	441,551	+26	81,510	43,855	-46	30,568	17,849	-42
OTHER LIVESTOCK.....	NO :	563,286	442,337	-21	187,122	130,975	-30	102,421	44,489	-57	21,247	9,755	-54
HIDES & SKINS.....	XXX:				55,723	62,042	+11				7,023	7,778	+11
FURSKINS.....	XXX:				116,238	202,661	+74				5,946	8,383	+41
OTHER.....	XXX:				142,211	171,883	+21				16,014	17,677	+10
TOTAL.....	XXX:				2,815,722	3,462,392	+23				323,305	354,505	+10
HORTICULTURAL PROD.													
FRUIT.....	MT :	3450,483	3630,915	+5	2,044,374	2,227,017	+9	330,981	289,581	-13	201,432	195,371	-3
FRESH.....	MT :	456,252	461,596	+1	1,064,541	1,218,297	+14	44,650	50,568	+13	107,878	98,094	-9
PREP. & PRES.....	MT :	2654,068	2884,140	+9	375,957	396,511	+5	289,452	233,669	-19	37,339	42,169	+13
JUICES.....	LIT:	1346,762	1568,807	+16	603,876	613,209	+2	58,927	68,311	+16	56,215	55,108	-2
VEGETABLES, FR/FZ....	MT :	467,240	437,193	-6	753,478	633,574	-16	44,517	39,616	-11	30,503	33,963	+11
VEG., PREP., PRES....	MT :				376,669	403,470	+7				39,069	43,704	+12
TREE NUTS.....	XXX:				296,247	318,315	+7				29,188	36,252	+24
WINE.....	LIT:	383,594	329,699	-14	886,310	861,065	-3	32,523	31,245	-4	77,762	81,554	+5
OTHER ALCOHOLIC BEV..	LIT:	877,481	972,923	+11	636,231	755,347	+19	127,221	125,238	-2	93,386	99,612	+7
NURSERY PRODUCTS....	XXX:				286,562	290,472	+1				15,433	19,001	+23
OTHER.....	XXX:				321,932	357,538	+11				32,944	33,448	+2
TOTAL.....	XXX:				5,601,803	5,847,798	+4				519,715	542,906	+4

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UNITED STATES DEPARTMENT OF AGRICULTURE

Foreign Agricultural Service
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U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES OCTOBER 1985 - JULY 1987

COMMODITIES	UNIT	CUMULATIVE TO DATE						CURRENT MONTH (JULY)					
		QUANTITY		VALUE		QUANTITY		VALUE					
		:		:		:		:		:		:	
		10/85-07/86:10/86-07/87:DIF		10/85-07/86:10/86-07/87:DIF		1986 : 1987 :DIF		1986 : 1987 :DIF					
SUGAR & TROP. PRODS.													
SUGAR, RAW & REFINED: MT :		1746,037	1369,917	-22	582,194	444,392	-24	188,438	158,777	-16	60,633	51,664	-15
SWEETENERS..... MT :		1006,536	818,254	-19	286,466	217,443	-24	91,938	68,785	-25	27,767	20,775	-25
COCOA & PRODUCTS.... MT :		421,377	433,308	+3	1,004,873	934,855	-7	48,493	35,911	-26	102,980	76,948	-25
COFFEE..... MT :		1027,842	1006,958	-2	3,708,112	2,814,817	-24	95,829	105,983	+11	358,469	235,954	-34
ESSENTIAL OILS..... MT :		9,299	10,537	+13	95,007	97,625	+3	745	1,390	+87	8,664	10,606	+22
TEA..... MT :		74,091	68,870	-7	114,179	97,398	-15	8,950	5,823	-35	12,220	7,333	-40
SPICES..... MT :		137,230	143,292	+4	306,209	331,096	+8	15,343	13,624	-11	37,596	34,114	-9
FIBERS..... MT :		45,978	43,860	-5	26,501	24,919	-6	5,848	3,933	-33	3,493	2,579	-26
RUBBER & ALLIED GUMS: MT :		689,978	702,533	+2	527,392	600,659	+14	70,702	74,743	+6	55,048	64,609	+17
OTHER..... XXX:					122,563	135,430	+10				11,896	12,463	+5
TOTAL..... XXX:					6,773,497	5,698,635	-16				678,765	517,046	-24
GRAND TOTAL..... XXX:					17,649,694	17,535,941	-1				1777,264	1701,524	-4

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. LITER UNITS ARE IN THOUSANDS OF UNITS.

XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.

--- INDICATES CHANGE LESS THAN 1 PERCENT.

*** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
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